

IHSG	6,931
Change (%)	0.45%
Net Foreign Buy (YTD)	18.95 T
Support	6900
Resistance	6960

Sectoral	Last	Change %
IDXBASIC.JK	1,094	1.63%
IDXCYCLIC.JK	928	-0.06%
IDXENERGY.JK	1,924	-1.19%
IDXFINANCE.JK	1,438	0.31%
IDXHEALTH.JK	1,528	-0.09%
IDXNONCYC.JK	759	0.81%
IDXINDUST.JK	1,220	1.83%
IDXINFRA.JK	858	0.85%
IDXPROPERT.JK	753	-0.12%
IDXTECHNO.JK	4,697	-0.20%
IDXTRANS.JK	1,911	-0.89%

Commodities	Last	Change %
Crude Oil Sep 23	81.6	-0.24%
Brent Crude Oil	85.5	-0.06%
Gold Dec 23	2001.5	-0.38%
Copper Sep 23	4.0	0.07%

Indeks	Close	Change %
Dow Jones Industrial Average	35,560	0.28%
S&P 500	4,589	0.15%
NASDAQ Composite	14,346	0.21%
FTSE 100	7,699	0.07%
DAX PERFORMANCE-INDEX	16,447	-0.14%
SSE Composite Index	3,291	0.46%
HANG SENG INDEX	20,079	0.82%
Nikkei 225	33,285	0.34%

Indikator	Tingkat / Date
GDP Growth Rate	6900 points
GDP Annual Growth Rate	0.36 percent
Unemployment Rate	5.03 percent
Inflation Rate	5.45 percent
Inflation Rate MoM	3.52 percent
Interest Rate	0.14 percent
Balance of Trade	5.75 percent
Current Account	3455 USD Million
Current Account to GDP	2972 USD Million
Government Debt to GDP	1 percent of GDP
Government Budget	40.9 percent of GDP
Business Confidence	-2.38 percent of GDP
Manufacturing PMI	16.62 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- PWON catatkan laba bersih Rp. 1.24 T atau naik 49.6% yoy
- GJTL catatkan laba bersih Rp. 359.09 M
- SMRA catatkan laba bersih Rp. 433.89 M atau naik 70.41% yoy
- ADMF catatkan laba bersih Rp. 818.4 M atau naik 23.79% yoy
- ICBP catatkan laba bersih Rp. 5.72 T atau naik 196,61% yoy

NEWS MARKET

Menurut data dari Bursa Efek Indonesia (BEI), IHSG pada perdagangan kemarin ditutup menguat 0,45% ke posisi 6.931,36. IHSG masih bertahan di level psikologis 6.900 pada perdagangan kemarin.

Nilai transaksi indeks pada perdagangan kemarin mencapai sekitar Rp 14 triliun, dengan melibatkan 22 miliaran saham yang berpindah tangan sebanyak 1,3 juta kali. Sebanyak 268 saham menguat, 287 saham melemah, dan 200 saham lainnya stagnan. Namun, investor asing mencatatkan aksi jual bersih (net sell) mencapai Rp 1,48 triliun di seluruh pasar pada perdagangan kemarin.

Badan Pusat Statistik (BPS) akan mengumumkan data inflasi periode Juli 2023 pada hari ini. Inflasi Indonesia diperkirakan akan meningkat tajam pada Juli tahun ini sesuai pola musiman dan kenaikan harga pangan.

Masih dari dalam negeri, pada hari ini merupakan hari di mana revisi aturan DHE resmi berlaku. Batas DHE yang akan dikenai kewajiban adalah US\$ 250.000 per dokumen atau Rp 3,76 miliar. Dengan demikian, industri mikro, kecil, dan menengah (UMKM) yang melakukan ekspor tidak akan dikenai kewajiban ini. Aturan DHE SDA mencakup sektor pertambangan, perkebunan, kehutanan, dan perikanan.

Indeks Dow Jones Industrial Average (DJIA) ditutup menguat 0,28% ke posisi 35.559,53, OS&P 500 naik 0,15% ke 4.588,96, dan Nasdaq Composite terapresiasi 0,21% menjadi 14.346,02.

Investor semakin berharap tentang prospek skenario soft landing dalam beberapa pekan terakhir karena data ekonomi menunjukkan kekuatan berkelanjutan di pasar tenaga kerja dan inflasi yang menurun, serta pendapatan kuartal II-2023 yang lebih baik dari harapan pasar.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
GJTL	1,080	Buy	1,100	1,120	1,150	Turn arround Story, entry level: 1160-1190
RAJA	910	Speculative Buy	925	940	880	Huge Rising Bottom line, entry level: 885-920
ASII	6,850	Trading Buy	6,950	7,100	6,650	Consolidation, entry level: 6675-6850
MDKA	3,510	Trading Buy	3,560	3,615	3,400	Potensi tutup Gap, entry level: 3420-3510
ICBP	11,200	Trading Buy	11,375	11,525	10,875	Huge Rising Bottom line, entry level: 10900-11200

LQ45 PERFORMANCE

Tuesday, August 1, 2023

	CODE	PRICE	Daily (%)	PER
	ACES	720	-2.04%	18
	BSDE	1,185	1.28%	8
	BRIS	1,655	0.30%	15
	GOTO	113	1.80%	#N/A
	ASII	6,850	3.40%	9
	BMRI	5,725	0.44%	12
	BBRI	5,650	-0.88%	16
	ICBP	11,200	0.00%	20
	MEDC	1,130	0.00%	4
	INDF	7,325	0.00%	8
	BBCA	9,125	0.00%	24
	SMGR	6,975	3.33%	18
	EXCL	2,270	0.89%	21
	UNTR	27,525	3.28%	5
	INTP	10,425	0.24%	18
	INKP	9,150	3.10%	4
	JPFA	1,335	4.30%	27
	BRPT	775	1.31%	304
	HRUM	1,660	-0.60%	5
	AMRT	2,700	-1.10%	38
	ANTM	1,985	1.28%	12
	TLKM	3,720	0.00%	18
	AKRA	1,385	-1.07%	11
	BBTN	1,315	1.15%	5
	INCO	6,875	0.73%	21
	BBNI	8,875	0.00%	8
	TOWR	1,015	0.50%	15
	KLBF	1,915	0.26%	26
	CPIN	5,175	4.33%	43
	MDKA	3,510	6.69%	#N/A
	SIDO	640	0.00%	17
	TBIG	1,930	2.12%	28
	TPIA	2,120	1.44%	#N/A
	BUKA	216	-3.57%	#N/A
	UNVR	3,850	-0.52%	31
	TINS	940	-0.53%	14
	ARTO	2,910	-3.32%	2,784
	PGAS	1,365	-0.36%	8
	SCMA	156	0.00%	16
	PTBA	2,770	-1.07%	3
	INDY	1,975	-7.71%	2
	ITMG	27,200	-2.42%	2
	ESSA	590	-9.92%	5
	SRTG	1,610	-3.59%	#N/A
	EMTK	650	-2.26%	38

	PRICE	YTD (%)
ACES	720	45.16%
BSDE	1,185	28.80%
BRIS	1,655	28.29%
GOTO	113	24.18%
ASII	6,850	20.18%
BMRI	5,725	15.37%
BBRI	5,650	14.37%
ICBP	11,200	12.00%
MEDC	1,130	11.33%
INDF	7,325	8.92%
BBCA	9,125	6.73%
SMGR	6,975	6.08%
EXCL	2,270	6.07%
UNTR	27,525	5.56%
INTP	10,425	5.30%
INKP	9,150	4.87%
JPFA	1,335	3.09%
BRPT	775	2.65%
HRUM	1,660	2.47%
AMRT	2,700	1.89%
ANTM	1,985	0.00%
TLKM	3,720	-0.80%
AKRA	1,385	-1.07%
BBTN	1,315	-2.59%
INCO	6,875	-3.17%
BBNI	8,875	-3.79%
TOWR	1,015	-7.73%
KLBF	1,915	-8.37%
CPIN	5,175	-8.41%
MDKA	3,510	-14.81%
SIDO	640	-15.23%
TBIG	1,930	-16.09%
TPIA	2,120	-17.51%
BUKA	216	-17.56%
UNVR	3,850	-18.09%
TINS	940	-19.66%
ARTO	2,910	-21.77%
PGAS	1,365	-22.44%
SCMA	156	-24.27%
PTBA	2,770	-24.93%
INDY	1,975	-27.66%
ITMG	27,200	-30.30%
ESSA	590	-35.52%
SRTG	1,610	-36.36%
EMTK	650	-36.89%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	720	84%	392	▼	795	9%
BSDE	1,185	35%	880	▼	1,235	4%
BRIS	1,655	51%	1,095	▼	1,820	9%
GOTO	113	40%	81	▼	344	67%
ASII	6,850	32%	5,200	▼	7,300	6%
BMRI	5,725	44%	3,988	▼	5,800	1%
BBRI	5,650	34%	4,220	▼	5,750	2%
ICBP	11,200	38%	8,125	▼	11,925	6%
MEDC	1,130	95%	580	▼	1,430	21%
INDF	7,325	22%	6,025	▼	7,550	3%
BBCA	9,125	24%	7,350	▼	9,400	3%
SMGR	6,975	24%	5,625	▼	8,277	16%
EXCL	2,270	34%	1,695	▼	2,780	18%
UNTR	27,525	24%	22,200	▼	36,200	24%
INTP	10,425	16%	9,000	▼	11,850	12%
INKP	9,150	35%	6,775	▼	10,400	12%
JPFA	1,335	32%	1,015	▼	1,635	18%
BRPT	775	9%	710	▼	1,061	27%
HRUM	1,660	38%	1,205	▼	2,050	19%
AMRT	2,700	51%	1,785	▼	3,150	14%
ANTM	1,985	13%	1,760	▼	2,390	17%
TLKM	3,720	4%	3,570	▼	4,770	22%
AKRA	1,385	21%	1,140	▼	1,670	17%
BBTN	1,315	14%	1,150	▼	1,572	16%
INCO	6,875	20%	5,750	▼	7,750	11%
BBNI	8,875	13%	7,875	▼	9,950	11%
TOWR	1,015	15%	885	▼	1,295	22%
KLBF	1,915	22%	1,565	▼	2,360	19%
CPIN	5,175	20%	4,330	▼	6,275	18%
MDKA	3,510	23%	2,850	▼	4,950	29%
SIDO	640	2%	630	▼	915	30%
TBIG	1,930	7%	1,800	▼	3,190	39%
TPIA	2,120	5%	2,010	▼	2,650	20%
BUKA	216	12%	193	▼	354	39%
UNVR	3,850	1%	3,810	▼	5,475	30%
TINS	940	8%	870	▼	1,585	41%
ARTO	2,910	48%	1,960	▼	11,100	74%
PGAS	1,365	5%	1,295	▼	1,995	32%
SCMA	156	18%	132	▼	278	44%
PTBA	2,770	4%	2,660	▼	4,530	39%
INDY	1,975	16%	1,705	▼	3,420	42%
ITMG	27,200	23%	22,125	▼	45,650	40%
ESSA	590	23%	480	▼	1,265	53%
SRTG	1,610	6%	1,515	▼	3,030	47%
EMTK	650	15%	565	▼	2,300	72%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, August 1, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,285	-1.91%	93	ASSA	65.81%	ASSA	89%	680	▼	1,800	-29%
GGRM	27,925	-0.62%	15	GGRM	55.14%	GGRM	69%	16,500	▼	30,050	7%
ISAT	9,200	2.79%	13	ISAT	48.99%	ISAT	74%	5,275	▼	9,650	5%
ACES	720	-2.04%	18	ACES	45.16%	ACES	84%	392	▼	795	9%
MAPI	1,980	-1.98%	15	MAPI	37.02%	MAPI	122%	890	▼	2,050	3%
DOID	398	-1.00%	7	DOID	30.92%	DOID	51%	264	▼	460	-13%
JSMR	3,870	1.04%	12	JSMR	29.87%	JSMR	40%	2,770	▼	3,990	3%
BSDE	1,185	1.28%	8	BSDE	28.80%	BSDE	35%	880	▼	1,235	4%
BRIS	1,655	0.30%	15	BRIS	28.29%	BRIS	51%	1,095	▼	1,820	9%
ERAA	500	3.31%	8	ERAA	27.55%	ERAA	33%	376	▼	580	-14%
BFIN	1,320	3.13%	11	BFIN	25.12%	BFIN	37%	965	▼	1,535	-14%
ELSA	390	4.28%	7	ELSA	25.00%	ELSA	36%	286	▼	400	-3%
GOTO	113	1.80%	#N/A	GOTO	24.18%	GOTO	40%	81	▼	344	-67%
BMTR	342	1.79%	5	BMTR	23.02%	BMTR	31%	262	▼	470	-27%
ASII	6,850	3.40%	9	ASII	20.18%	ASII	32%	5,200	▼	7,300	6%
CTRA	1,115	1.36%	11	CTRA	18.62%	CTRA	29%	865	▼	1,185	6%
BMRI	5,725	0.44%	12	BMRI	15.37%	BMRI	44%	3,988	▼	5,800	1%
BBRI	5,650	-0.88%	16	BBRI	14.37%	BBRI	34%	4,220	▼	5,750	2%
RMKE	1,055	-2.76%	6	RMKE	12.23%	RMKE	51%	700	▼	1,215	-13%
ICBP	11,200	0.00%	20	ICBP	12.00%	ICBP	38%	8,125	▼	11,925	6%
MEDC	1,130	0.00%	4	MEDC	11.33%	MEDC	95%	580	▼	1,430	-21%
SMRA	660	3.13%	15	SMRA	9.09%	SMRA	33%	498	▼	740	-11%
INDF	7,325	0.00%	8	INDF	8.92%	INDF	22%	6,025	▼	7,550	3%
HMSP	910	0.00%	15	HMSP	8.33%	HMSP	17%	780	▼	1,235	-26%
BRMS	171	-2.29%	114	BRMS	7.55%	BRMS	50%	114	▼	262	-35%
BBCA	9,125	0.00%	24	BBCA	6.73%	BBCA	24%	7,350	▼	9,400	-3%
SMGR	6,975	3.33%	18	SMGR	6.08%	SMGR	24%	5,625	▼	8,277	-16%
EXCL	2,270	0.89%	21	EXCL	6.07%	EXCL	34%	1,695	▼	2,780	-18%
UNTR	27,525	3.28%	5	UNTR	5.56%	UNTR	24%	22,200	▼	36,200	-24%
INTP	10,425	0.24%	18	INTP	5.30%	INTP	16%	9,000	▼	11,850	-12%
PWON	480	-1.23%	13	PWON	5.26%	PWON	16%	414	▼	530	9%
INKP	9,150	3.10%	4	INKP	4.87%	INKP	35%	6,775	▼	10,400	-12%
JPFA	1,335	4.30%	27	JPFA	3.09%	JPFA	32%	1,015	▼	1,635	-18%
BRPT	775	1.31%	304	BRPT	2.65%	BRPT	9%	710	▼	1,061	-27%
HRUM	1,660	-0.60%	5	HRUM	2.47%	HRUM	38%	1,205	▼	2,050	-19%
LSIP	1,040	-2.35%	8	LSIP	2.46%	LSIP	9%	955	▼	1,275	-18%
AMRT	2,700	-1.10%	38	AMRT	1.89%	AMRT	51%	1,785	▼	3,150	-14%
ANTM	1,985	1.28%	12	ANTM	0.00%	ANTM	13%	1,760	▼	2,390	-17%
TLKM	3,720	0.00%	18	TLKM	-0.80%	TLKM	4%	3,570	▼	4,770	-22%
AKRA	1,385	-1.07%	11	AKRA	-1.07%	AKRA	21%	1,140	▼	1,670	-17%
AVIA	620	1.64%	27	AVIA	-1.59%	AVIA	10%	565	▼	930	-33%
BBTN	1,315	1.15%	5	BBTN	-2.59%	BBTN	14%	1,150	▼	1,572	-16%
INCO	6,875	0.73%	21	INCO	-3.17%	INCO	20%	5,750	▼	7,750	-11%
MYOR	2,420	-0.41%	23	MYOR	-3.20%	MYOR	41%	1,720	▼	2,900	-17%
HEAL	1,495	-1.64%	73	HEAL	-3.55%	HEAL	18%	1,265	▼	1,800	-17%
BBNI	8,875	0.00%	8	BBNI	-3.79%	BBNI	13%	7,875	▼	9,950	-11%
TKIM	6,750	1.50%	4	TKIM	-4.26%	TKIM	21%	5,600	▼	8,525	-21%
SMDR	368	-2.65%	2	SMDR	-4.66%	SMDR	7%	344	▼	626	-41%
AALI	7,575	-1.62%	10	AALI	-5.61%	AALI	7%	7,050	▼	9,850	-23%
MPMX	1,035	0.00%	7	MPMX	-7.59%	MPMX	8%	955	▼	1,360	-24%
TOWR	1,015	0.50%	15	TOWR	-7.73%	TOWR	15%	885	▼	1,295	-22%
KLBF	1,915	0.26%	26	KLBF	-8.37%	KLBF	22%	1,565	▼	2,360	-19%

CPIN	5,175	4.33%	43	CPIN	5,175	-8.41%	CPIN	5,175	20%	4,330	▼	6,275	-18%
MIKA	2,910	0.69%	42	MIKA	2,910	-8.78%	MIKA	2,910	17%	2,480	▼	3,400	-14%
TAPG	570	-4.20%	5	TAPG	570	-10.24%	TAPG	570	13%	505	▼	770	-26%
PNLF	306	-1.29%	6	PNLF	306	-14.53%	PNLF	306	20%	254	▼	775	-61%
MDKA	3,510	6.69%	#N/A	MDKA	3,510	-14.81%	MDKA	3,510	23%	2,850	▼	4,950	-29%
MNCN	630	2.44%	4	MNCN	630	-14.86%	MNCN	630	15%	550	▼	1,090	-42%
SIDO	640	0.00%	17	SIDO	640	-15.23%	SIDO	640	2%	630	▼	915	-30%
PTPP	605	0.00%	13	PTPP	605	-15.38%	PTPP	605	21%	498	▼	1,075	-44%
TBIG	1,930	2.12%	28	TBIG	1,930	-16.09%	TBIG	1,930	7%	1,800	▼	3,190	-39%
TPIA	2,120	1.44%	#N/A	TPIA	2,120	-17.51%	TPIA	2,120	5%	2,010	▼	2,650	-20%
BUKA	216	-3.57%	#N/A	BUKA	216	-17.56%	BUKA	216	12%	193	▼	354	-39%
UNVR	3,850	-0.52%	31	UNVR	3,850	-18.09%	UNVR	3,850	1%	3,810	▼	5,475	-30%
MTEL	655	0.00%	29	MTEL	655	-18.13%	MTEL	655	6%	620	▼	805	-19%
TINS	940	-0.53%	14	TINS	940	-19.66%	TINS	940	8%	870	▼	1,585	-41%
ENRG	230	1.77%	6	ENRG	230	-21.77%	ENRG	230	19%	193	▼	404	-43%
8ARTO	2,910	-3.32%	2,784	ARTO	2,910	-21.77%	ARTO	2,910	48%	1,960	▼	11,100	-74%
PGAS	1,365	-0.36%	8	PGAS	1,365	-22.44%	PGAS	1,365	5%	1,295	▼	1,995	-32%
SCMA	156	0.00%	16	SCMA	156	-24.27%	SCMA	156	18%	132	▼	278	-44%
PTBA	2,770	-1.07%	3	PTBA	2,770	-24.93%	PTBA	2,770	4%	2,660	▼	4,530	-39%
38INDY	1,975	-7.71%	2	INDY	1,975	-27.66%	INDY	1,975	16%	1,705	▼	3,420	-42%
ITMG	27,200	-2.42%	2	ITMG	27,200	-30.30%	ITMG	27,200	23%	22,125	▼	45,650	-40%
43ESSA	590	-9.92%	5	ESSA	590	-35.52%	ESSA	590	23%	480	▼	1,265	-53%
SRTG	1,610	-3.59%	#N/A	SRTG	1,610	-36.36%	SRTG	1,610	6%	1,515	▼	3,030	-47%
37EMTK	650	-2.26%	38	EMTK	650	-36.89%	EMTK	650	15%	565	▼	2,300	-72%
ADRO	2,410	-2.43%	2	ADRO	2,410	-37.40%	ADRO	2,410	20%	2,010	▼	4,250	-43%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%	WSKT	202	4%	195	▼	595	-66%
WIKA	438	-3.95%	#N/A	WIKA	438	-45.25%	WIKA	438	22%	358	▼	1,135	-61%
20ADMR	925	-3.65%	8	ADMR	925	-45.43%	ADMR	925	25%	740	▼	2,050	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali	IDX80	adalah Indeks yang mengukur kinerja harga dari
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun	80 saham	yang memiliki likuiditas tinggi dan kapitalisasi pasar
52W Low	:	Harga terendah selama 52 Minggu terakhir	besar	serta didukung oleh fundamental perusahaan yang baik.
52W High	:	Harga tertinggi selama 52 Minggu terakhir		

RUPS

ICON (T)

HOTL (LB)

IPO

OFFERING

FOLK Rp. 100

BOOK BUILDING

MUTU Rp. 105 - Rp. 110

HBAT Rp. 100 - Rp. 108

ERAL Rp. 370 - Rp. 410

MSIE Rp. 100 - Rp. 110

HUMI Rp. 100 - Rp. 150

CYBR Rp. 100 - Rp. 110

BITU Rp. 131 - Rp. 140

PPRI Rp. 130 - Rp. 150

LMAX Rp. 160 - Rp. 200

GRIA Rp. 115 - Rp. 120

ECONOMIC CALENDAR



Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL	42.8	41.5	43.3	43
7:30 AM	US	Dallas Fed Manufacturing Index JUL	-20	-23.2		-18
8:30 AM	US	3-Month Bill Auction	5.28%	5.27%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.27%		
11:00 AM	US	Loan Officer Survey				
5:30 PM	ID	S&P Global Manufacturing PMI JUL	53.3	52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL		50.5	50.3	50.1
9:00 PM	ID	Inflation Rate YoY JUL		3.52%	3.10%	3.20%
9:00 PM	ID	Inflation Rate MoM JUL		0.14%	0%	0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL		2.58%	3%	2.50%
9:30 PM	ID	Tourist Arrivals YoY JUN		166%		130%
Tuesday August 01 2023			Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY JUL/29		-0.40%		
6:45 AM	US	S&P Global Manufacturing PMI Final JUL		46.3	49	49
7:00 AM	US	ISM Manufacturing PMI JUL		46	46.8	48
7:00 AM	US	JOLTs Job Openings JUN		9.824M	9.61M	9.5M
7:00 AM	US	ISM Manufacturing Employment JUL		48.1	48	48
7:00 AM	US	JOLTs Job Quits JUN		4.015M		4M
7:00 AM	US	ISM Manufacturing Prices JUL		41.8	42.8	42
7:00 AM	US	ISM Manufacturing New Orders JUL		45.6		47
7:00 AM	US	Construction Spending MoM JUN		0.90%	0.60%	0.40%
7:30 AM	US	Dallas Fed Services Revenues Index JUL		3.6		2.5
7:30 AM	US	Dallas Fed Services Index JUL		-8.2		-10
1:30 PM	US	API Crude Oil Stock Change JUL/28		1.319M		
	US	LMI Logistics Managers Index Current JUL		45.6		
Wednesday August 02 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/28		6.87%		
4:00 AM	US	MBA Purchase Index JUL/28		159.2		
4:00 AM	US	MBA Mortgage Applications JUL/28		-1.80%		
4:00 AM	US	MBA Mortgage Market Index JUL/28		206.9		
4:00 AM	US	MBA Mortgage Refinance Index JUL/28		444.5		
5:15 AM	US	ADP Employment Change JUL		497K	189K	210.0K
7:30 AM	US	EIA Gasoline Stocks Change JUL/28		-0.786M	-1.367M	
7:30 AM	US	EIA Crude Oil Stocks Change JUL/28		-0.6M	-0.9M	
7:30 AM	US	EIA Heating Oil Stocks Change JUL/28		-1.002M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/28		-0.107M		
7:30 AM	US	EIA Distillate Stocks Change JUL/28		-0.245M	0.817M	
7:30 AM	US	EIA Gasoline Production Change JUL/28		-0.035M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/28		-2.609M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/28		-0.251M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/28		-1.584M		
8:30 AM	US	17-Week Bill Auction		5.30%		
6:45 PM	CN	Caixin Services PMI JUL		53.9		52
6:45 PM	CN	Caixin Composite PMI JUL		52.5		51
	US	Treasury Refunding Announcement				
	US	Total Vehicle Sales JUL		15.68M		
Thursday August 03 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts JUL		40.709K		45.0K
5:30 AM	US	Unit Labour Costs QoQ Prel Q2		4.20%	2.60%	3.10%
5:30 AM	US	Nonfarm Productivity QoQ Prel Q2		-2.10%	2%	2%
5:30 AM	US	Initial Jobless Claims JUL/29		221K	227K	225.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/29		233.75K		227.75K
5:30 AM	US	Continuing Jobless Claims JUL/22		1690K	1700K	1680.0K
6:45 AM	US	S&P Global Services PMI Final JUL		54.4	52.4	52.4
6:45 AM	US	S&P Global Composite PMI Final JUL		53.2		52
7:00 AM	US	ISM Services PMI JUL		53.9	53	52

	7:00 AM	US	ISM Services Employment JUL	53.1		52
	7:00 AM	US	Factory Orders MoM JUN	0.30%	2.20%	1.50%
	7:00 AM	US	Factory Orders ex Transportation JUN	-0.50%		-0.30%
	7:00 AM	US	ISM Services Business Activity JUL	59.2		57
	7:00 AM	US	ISM Services Prices JUL	54.1		53
	7:00 AM	US	ISM Services New Orders JUL	55.5		54
	7:30 AM	US	EIA Natural Gas Stocks Change JUL/28	16Bcf		
	8:30 AM	US	8-Week Bill Auction	5.29%		
	8:30 AM	US	4-Week Bill Auction	5.28%		
	9:00 AM	US	15-Year Mortgage Rate AUG/02	6.11%		
	9:00 AM	US	30-Year Mortgage Rate AUG/02	6.81%		
Friday August 04 2023			Actual	Previous	Consensus	Forecast
Friday August 04 2023			Actual	Previous	Consensus	Forecast
	5:30 AM	US	Unemployment Rate JUL	3.60%	3.60%	3.60%
	5:30 AM	US	Non Farm Payrolls JUL	209K	200K	190K
	5:30 AM	US	Participation Rate JUL	62.60%		62.60%
	5:30 AM	US	Average Hourly Earnings MoM JUL	0.40%	0.30%	0.30%
	5:30 AM	US	Average Hourly Earnings YoY JUL	4.40%	4.20%	4.20%
	5:30 AM	US	U-6 Unemployment Rate JUL	6.90%		6.90%
	5:30 AM	US	Nonfarm Payrolls Private JUL	149K	180K	165K
	5:30 AM	US	Government Payrolls JUL	60K		50K
	5:30 AM	US	Manufacturing Payrolls JUL	7K	5K	5K
	5:30 AM	US	Average Weekly Hours JUL	34.4	34.4	34.4
	10:00 AM	US	Baker Hughes Total Rig Count AUG/04	664		
	10:00 AM	US	Baker Hughes Oil Rig Count AUG/04	529		
		CN	Current Account Prel Q2	\$81.5B		\$85.0B
Sunday August 06 2023			Actual	Previous	Consensus	Forecast
	9:00 PM	ID	GDP Growth Rate QoQ Q2	-0.92%		0.70%
	9:00 PM	ID	GDP Growth Rate YoY Q2	5.03%		5.10%
	9:30 PM	ID	Foreign Exchange Reserves JUL	\$137.5B		\$140.0B
Monday August 07 2023			Actual	Previous	Consensus	Forecast
	8:30 AM	US	3-Month Bill Auction			
	8:30 AM	US	6-Month Bill Auction			
	12:00 PM	US	Consumer Credit Change JUN	\$7.24B	\$11B	\$11.0B
	8:00 PM	CN	Balance of Trade JUL	\$70.62B		
	8:00 PM	CN	Exports YoY JUL	-12.40%		
	8:00 PM	CN	Imports YoY JUL	-6.80%		
	8:00 PM	ID	Consumer Confidence JUL	127.1		
		CN	Foreign Exchange Reserves JUL	\$3.193T		\$3.19T
		US	Used Car Prices MoM JUL	-4.20%		
		US	Used Car Prices YoY JUL	-10.30%		

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